

# Referral Request Form

Date: \_\_\_\_\_

## Patient Demographics

|                              |                          |   |
|------------------------------|--------------------------|---|
| <b>Patient first name:</b>   | <b>Home/work phone:</b>  | <b>Patient DOB:</b>                                   |
| <b>Patient last name:</b>    | <b>Cell phone:</b>       | <input type="checkbox"/> M <input type="checkbox"/> F |
| <b>Other names known by:</b> | <b>Street address:</b>   |   |
| <b>Patient email:</b>        | <b>City, State, ZIP:</b> |   |

## Referral Information

**Diagnosis/reason for referral:** \_\_\_\_\_

**Referring to:** (Provider or Dept.) \_\_\_\_\_ **NPI (required)** \_\_\_\_\_

**Please fax all pertinent records for review PRIOR to patient's appointment.**  Complete and current problem list  Lab results  
 Imaging results  Insurance prior auth/reference number \_\_\_\_\_  History and Physical  Medication History  
 Allergy History  Growth charts (pediatric)  Recent clinical notes specific to referral  Other: \_\_\_\_\_

**Requested time frame for visit:**  Urgent/0-5 days  ASAP/6-10 days  Standard new visit (within 14 days)  Other: \_\_\_\_\_

|   |                       |             |
|---|-----------------------|-------------|
| <b>Referring provider:</b>                    | <b>Phone:</b>         | <b>FAX:</b> |
| <b>Office contact to send appointment to:</b> | <b>Phone:</b>         | <b>FAX:</b> |
| <b>Notes:</b>                                 | <b>NPI (required)</b> |             |

## Primary Insurance Information

|                                |                                    |                        |
|--------------------------------|------------------------------------|------------------------|
| <b>Insurance company name:</b> | <b>ID/Policy #:</b>                | <b>Group #:</b>        |
| <b>Subscriber:</b>             | <b>Relationship to subscriber:</b> | <b>Subscriber DOB:</b> |

## Secondary Insurance Information (if applicable)

|                                |                                    |                        |
|--------------------------------|------------------------------------|------------------------|
| <b>Insurance Company Name:</b> | <b>ID/Policy #:</b>                | <b>Group #:</b>        |
| <b>Subscriber:</b>             | <b>Relationship to subscriber:</b> | <b>Subscriber DOB:</b> |

## Guarantor

**Guarantor name**  
(if patient is under 18): \_\_\_\_\_

|                          |                                 |
|--------------------------|---------------------------------|
| <b>Address:</b>          | <b>Relationship to patient:</b> |
| <b>City, State, ZIP:</b> | <b>Phone:</b>                   |
|                          | <b>Guarantor DOB:</b>           |

# Continue ONLY for OBGYN and GI Referrals

## Family Planning

### Services Requested (check all that apply)

- Termination of Pregnancy
- Management of abnormal pregnancy/miscarriage
- Complex Contraceptive Consult
- Other:

### Additional Clinical Details:

### Dating Ultrasound

\_\_\_\_\_ w \_\_\_\_\_ d on \_\_\_\_\_

LMP: \_\_\_\_\_

- Sure
- Uncertain
- Unknown
- N/A (patient not pregnant)

## Maternal Fetal Medicine

### Services Requested (check all that apply):

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Amniocentesis                      | <input type="checkbox"/> Biophysical Profile (BPP)                                    | <input type="checkbox"/> Chorionic Villus Sampling (CVS) |
| <input type="checkbox"/> Consideration for Transfer of Care | <input type="checkbox"/> Doppler  | <input type="checkbox"/> Fetal Echocardiogram            |
| <input type="checkbox"/> Genetic Counseling                 | <input type="checkbox"/> Genetic Screening (1st trimester, sequential, or integrated) | <input type="checkbox"/> MFM Consultation                |
| <input type="checkbox"/> Non Stress Test (NST)              |   | <input type="checkbox"/> Ultrasound, Consult, if needed  |
|   |   | <input type="checkbox"/> Other:                          |

### Dating Ultrasound

\_\_\_\_\_ w \_\_\_\_\_ d on \_\_\_\_\_

LMP: \_\_\_\_\_

- Sure
- Uncertain
- Unknown
- N/A (patient not pregnant)

Best ECD: \_\_\_\_\_

Based on:

- LMP
- Ultrasound
- Other: \_\_\_\_\_

## Gastroenterology

### Does patient require isolation: Yes NO

#### PROCEDURE REQUESTED

- Anal Manometry – Albany Only
- Band adjustment – Albany Only
- Barrx – Albany Only
- BRAVO
- Bronchoscopy
- Pleural manometry – Albany Only
- Colonoscopy**
- Endoscopy (EGD)
- ERCP- Albany Only
- Endoscopic Ultrasound – Albany Only
- EBUS with Fluro – Albany Only
- 24-hour Esophageal pH with 2% lidocaine
- Esophageal Manometry
- Impedance pH 24-hour with 2% lidocaine
  
- Other:

#### INDICATIONS

- Abnormal x-ray study
- Anemia
- Barretts
- Colon cancer screening
- Diarrhea
- Dysphagia
- Colon cancer/colon polyps

#### FAMILY HISTORY

- GERD
- Heme + Stool
- Iron deficiency / Anemia
- Lung CA
- Morbid obesity
- Colon cancer/colon polyps

#### PERSONAL HISTORY

- Rectal bleeding
- Weight loss
- Other: